

ANALIZA FINANCIARĂ A PROIECTULUI - PROGNOZA PE 25 ANI DE OPERARE

		AN1	AN2	AN3	AN4	AN5	AN6	AN7	AN8	AN9	AN10	AN11	AN12	AN13	AN14	AN15	AN16	AN17	AN18	AN19	AN20	AN21	AN22	AN23	AN24	AN25	
Inflatia Index		1																									
Analiza financiara																											
Valoarea totala a proiectului		ron	559,021																								
Costurile investitiei		%	100%																								
		ron	559,021																								
Variatia capitalului de lucru		ron	0																								
Finantarea		ron	559,021																								
Contributie grant		ron	559,021																								
Contributie Fondul National		ron	0																								
Contributie locala		ron	0																								
Materiale		ron	226																								
General Administrative		ron	109																								
Cheltuieli cu tertii		ron	2,900																								
Energie electrica		ron	0																								
Personal		ron	0																								
Cheltuieli de exploatare		ron	3,234																								
Venituri totale		ron	3,234																								
Rata de actualizare		%	8.0%																								
Cash flow investitie		ron	-559,031																								
IRR investitie		%	-87.96%																								
NPV investitie		ron	-317,314																								
Cash flow cu grant		ron	-9																								
IRR capital		%	66.64%																								
NPVcapital		ron	-3																								
B/C			0.07																								
Amortizarea anuala		%	2.50%																								
Valoarea bruta a mijloacelor fixe		ron	559,021																								
Valoarea neta a mijloacelor fixe		ron	559,021																								
Contul de profit si pierdere			AN1	AN2	AN3	AN4	AN5	AN6	AN7	AN8	AN9	AN10	AN11	AN12	AN13	AN14	AN15	AN16	AN17	AN18	AN19	AN20	AN21	AN22	AN23	AN24	AN25
Venituri totale		ron	0	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234
Cheltuieli de exploatare		ron	0	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234	3,234
Venituri nete		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortizarea anuala		ron	0	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976
Rezultatul inalte de dobanzi si impozit		ron	0	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976
Dobanzi		ron																									
Rezultatul brut		ron	0	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976	-13,976
Impozitul pe profit		%	16.00%																								
Profit net		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pierdere		ron	0	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976	13,976
Tabloul de cash flow			AN1	AN2	AN3	AN4	AN5	AN6	AN7	AN8	AN9	AN10	AN11	AN12	AN13	AN14	AN15	AN16	AN17	AN18	AN19	AN20	AN21	AN22	AN23	AN24	AN25
Venituri nete		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Variatia capitalului de lucru		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fonduri pentru operatii		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Costurile investitiei		ron	559,021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash liber		ron	-559,021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital propriu		ron	0																								
Granturi		ron	559,021																								
Credite noi		ron																									
Plata impozitului pe profit		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash inainte de serviciul creditului		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Rambursarea creditelor noi		ron																									
Dobanzi la creditele noi		ron																									
Cheltuieli financiare la creditele noi		ron																									
Surplus / Deficit anual		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Trageri pentru creditele curente		ron																									
Rambursari pentru creditele curente		ron																									
Dobanzi la creditele curente		ron																									
Cash net		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash la sfarsitul anului		ron	0	0	-1	-1	-2	-2	-2	-3	-3	-4	-4	-4	-5	-5	-6	-6	-6	-7	-7	-8	-8	-8	-9	-9	-10
Bilanul			AN1	AN2	AN3	AN4	AN5	AN6	AN7	AN8	AN9	AN10	AN11	AN12	AN13	AN14	AN15	AN16	AN17	AN18	AN19	AN20	AN21	AN22	AN23	AN24	AN25
Imobilizari brute		ron	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021
Amortizarea cumulata		ron	0	-13,976	-27,951	-41,927	-55,902	-69,878	-83,853	-97,829	-111,804	-125,780	-139,755	-153,731	-167,706	-181,682	-195,657	-209,633	-223,609	-237,584	-251,560	-265,535	-279,511	-293,486	-307,462	-321,437	-335,413
Imobilizari nete		ron	559,021	545,046	531,070	517,095	503,119	489,144	475,168	461,193	447,217	433,242	419,266	405,291	391,315	377,339	363,364	349,388	335,413	321,437	307,462	293,486	279,511	265,535	251,560	237,584	223,609
Stocuri		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Creante		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disponibil		ron	0	0	-1	-1	-2	-2	-2	-3	-3	-4	-4	-4	-5	-5	-6	-6	-6	-7	-7	-8	-8	-8	-9	-9	-10
Total active		ron	559,021	545,045	531,070	517,094	503,118	489,142	475,166	461,190	447,214	433,238	419,262	405,286	391,310	377,334	363,358	349,382	335,406	321,431	307,455	293,479	279,503	265,527	251,551	237,575	223,599
Capitaluri proprii		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Granturi		ron	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021	559,021
Profitul nerepartizat / Pierdere		ron	0	-13,976	-27,952	-41,928	-55,904	-69,880	-83,856	-97,832	-111,807	-125,783	-139,759	-153,735	-167,711	-181,687	-195,663	-209,639	-223,615	-237,591	-251,567	-265,543	-279,519	-293,495	-307,471	-321,447	-335,422
Credite bancare		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Datorii la furnizori		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Alte datorii pe termen scurt		ron	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total pasive		ron	559,021	545,045	531,070	517,094	503,118	489,142	475,166	461,190	447,214	433,238	419,262	405,286	391,310	377,334	363,358	349,382	335,406	321,431	307,455	293,479	279,503	265,527	251,551	237,575	223,599
Verificare			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Analiza economica																											
Factorul de corectie a costurilor investitiei		67.55%																									
Factorul de corectie a cheltuielilor operationale		81.00%																									
Cash flow investitie	ror	8,509,516	-377,591	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296
EIRR investitie	%	98.07%																									
ENPV investitie	ror	2,685,219																									
Cash flow cu grant	ror	9,068,538	181,430	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296	370,296
EIRR capital	%																										
ENPV capital	ror	3,202,832																									



ANALIZA FINANCIARĂ A PROIECTULUI - DETALIU SURSE DE VENIT ȘI COSTURI DE OPERARE
[ANEXA]

		AN1	AN2	AN3	AN4	AN5	AN6	AN7	AN8	AN9	AN10	AN11	AN12	AN13	AN14	AN15	AN16	AN17	AN18	AN19	AN20	AN21	AN22	AN23	AN24	AN25
Angajati pe perioada constructiei	pers	5	5																							
Angajati dupa terminarea investitiei	pers	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	an	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total autovehicole	pers		496	496	496	496	496	496	496	496	496	496	496	496	496	496	496	496	496	496	496	496	496	496	496	496
Tarif mediu/autovehicol	ron	0.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00
Venituri din tarife	ron	0.00	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320	22.320
Venituri din economii	ron		34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219	34.219
Venituri totale	ron		56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539	56.539
Capitalul de lucru																										
Stocuri de materiale	zile		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Creante ale clientilor	zile		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash minim	zile		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Datorii la furnizori	zile		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Alte datorii pe termen scurt	zile		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Stocuri de materiale	ron		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Creante ale clientilor	ron		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash minim	ron		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Datorii la furnizori	ron		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Alte datorii pe termen scurt	ron		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalul de lucru	ron		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Variatia capitalului de lucru	ron		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Salariul mediu brut (angajati dupa investitie)	on/luna		0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Creșterea anuală a salariului mediu brut	%	4%																								
Pretul umbra al muncii	%	36.15%																								
Efecte economice	ron/an		369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682	369.682



[ANEXA]

1/3

[illegible]

Rata economica de rentabilitate a investitiei	Costul fiscal pentru costurile investitiei					Costul fiscal pentru cheltuielile operationale																				
	67.55%					81.00%																				
2.13 Vanzari	0	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	
2.13' Provizioane reintegrate	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
5.1 Total venituri	0	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	56,539	
Beneficii economice (taxe suplimentare)	0	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	369,682	
2.9 Total cheltuieli operationale	0	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	
2.9' Provizioane pentru clienti rau platnici	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
4.3 Prime de rambursare a obligatiilor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
1.21 Total costuri ale investitiei	377,591	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
5.2 Total cheltuieli	377,591	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	2,620	
5.3 Cash flow net	-377,591	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	423,601	
5.4 EIRR/C	112.18%	112.18%					112.18%					112.18%					112.18%					112.18%				
5.5 ENPV/C	3,122,090	3,122,090					3,122,090					3,122,090					3,122,090					3,122,090				

[illegible]2/3

